

Pool of projects in construction industry



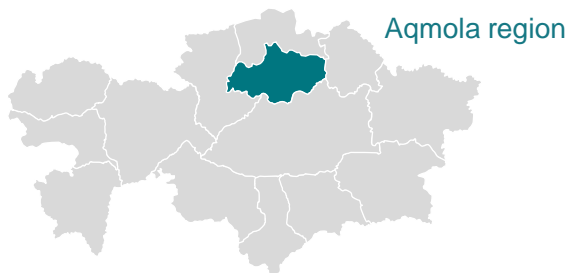
Key characteristics

Required Investment **US\$170 million**

Industry **Construction, manufacturing of construction materials**

Investment option **Loan / Equity**

Location



The Project

- The Company is a general contractor and leads the group of construction companies. The Company's goal is to improve well-being of Kazakhstan citizens by construction and provision with affordable accommodation
- At the current moment, **the Company has built and put into operation two residential complexes** containing 1,360 apartments in total
- The Company has its **own design team consisting of more than 900 people; a large base of specialized construction equipment (more than 50 units)**, which allows to simultaneously design and build several residential complexes
- The Company is considering the development of several projects in construction industry with **total investment amount required of circa US\$170 million**. The following table summarizes the investment opportunities. The detailed information can be provided at request

Project	Land area / Construction area	Investments required, US\$ thousand	Personnel headcount	Implementation period, months	Capacity, annually
Autoclaved and non-autoclaved aerated concrete blocks production plant	6 ha	8,888	100	12	365,000 m ³
Concrete using aluminosilicate microspheres production plant	4 ha	2,222	50	12	273,750 m ³
Reinforced concrete products production plant	4 ha	19,333	65	12	150,000 m ³
Asphalt concrete production plant #1	2 ha	4,444	50	12	100,000 m ³
Asphalt concrete production plant #2	1 ha	2,222	130	40	380,000 tonnes
Stone wool production plant	2.5 ha	33,333	170	36	1.4 million m ³
Multi-apartment residential complex with built-in premises and parking	13,500 m ²	44,444	200	30	-
Multifunctional residential complex with built-in premises and parking	20,700 m ²	55,555	200	40	-



Investment Opportunity

- The Company is looking for financial / strategic partner. The investment options are subject to negotiation